



Statement of Planned Gift Intention

Personal & Confidential

The Virginia War Memorial Foundation would like to recognize those who have helped secure its future by making gifts through their estate plans as members of our **Legacy Society**.

In support of the Virginia War Memorial Foundation, I/we intend to provide a gift through my/our estate as detailed. In order to properly record and acknowledge the gift, I am providing the following information about my/our estate plans:

Name(s): _____

Birthdate(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Professional/Financial Advisor: _____

TYPE OF GIFT:

My/Our deferred gift is in the form of:

- Outright bequest payable upon my/our death(s) directly to the Virginia War Memorial Foundation,
- Provision in will of surviving spouse payable to the Virginia War Memorial Foundation,
- Life insurance policy payable to the Virginia War Memorial Foundation,
- Charitable remainder trust with the Virginia War Memorial Foundation names as the beneficiary,
- Beneficiary designee on an IRA, pension plan, 401(k), 403(b), or revocable trust, or
- Other

DESCRIPTION OF GIFT:

Please describe the nature of your gift (percentage of estate, specific amount, property, etc.):

Estimated present day value of gift: _____

DOCUMENTATION OF GIFT

- A copy of the provision is attached
- A copy of the provision will be sent once executed
- I/We prefer to reveal my/our plans at a later date

Please indicate how you would like to be recognized in the Legacy Society list:

- I/We prefer to remain anonymous
- I/We would like to be listed in the following way:

Signature: _____ **Date:** _____

Signature: _____ **Date:** _____

Thank you for your support. If you have any questions or are interested in learning about opportunities to name a fund, please call/email Mary-Michael Wachur, Director of Communications and Development at 804.786.2074 or mmwachur@vawarmemorial.org

*The Virginia War Memorial Foundation is a 50(c)(3) non-profit organization. All gifts are tax deductible as provided by the law. **Tax ID # 31-1647903***